

UCC-1 Form

FILER INFORMATION

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SEND ACKNOWLEDGEMENT TO

Contact name: **PERKINS THOMPSON, P.A.**

Mailing Address: **P.O. Box 426**

City, State Zip Country: **PORTLAND, ME 04112 USA**

DEBTOR INFORMATION

Org. Name: **BLOCK ISLAND FISHING, INC.**

Mailing Address: **20 BLACKMER STREET**

City, State Zip Country: **NEW BEDFORD, MA 02744 USA**

SECURED PARTY INFORMATION

Org. Name: **FARM CREDIT EAST, ACA**

Mailing Address: **67 BEDFORD STREET**

City, State Zip Country: **MIDDLEBOROUGH, MA 02346-0720 USA**

TRANSACTION TYPE: STANDARD

COLLATERAL

SEE EXHIBIT A

EXHIBIT A

1. All of Debtor's personal property of every kind and description, now owned or hereafter acquired or arising, wherever located, including, without limitation, all accounts, goods (including without limitation, equipment, machinery, inventory, consumer goods, and fixtures), instruments (including, without limitation, promissory notes and certificates of deposit), chattel paper (whether tangible or electronic), documents, investment property (including, without limitation, securities, securities accounts, security entitlements, commodity accounts and commodity contracts), commercial tort claims, letter of credit rights, general intangibles (including without limitation, intellectual property and all related goodwill, software and payment intangibles), deposit accounts (including, without limitation, certificates of deposit), money, and all of Debtor's other personal property of every kind and description, all as defined in the Maine Uniform Commercial Code, as amended from time to time, and all federal, state or local fishing rights, quota rights, permits and licenses.
2. In addition, to the extent not described by the foregoing, the following:
 - a. The 69.5', 139 gross ton fishing vessel "**Revolution**" (**United States Coast Guard documentation number 1250285**) and all the boilers, engines, fuel, cables, chains, anchors, machinery, pumps, electronic devices, masts, bowsprits, sails, rigging, boats, tackle, nets, traps, fittings, tools, spare parts and supplies, and all other equipment and goods appurtenant thereto or used in connection therewith (collectively, "**F/V REVOLUTION**");
 - b. The 69.5', 138 gross ton fishing vessel "**Liberty**" (**United States Coast Guard documentation number 913586**) and all the boilers, engines, fuel, cables, chains, anchors, machinery, pumps, electronic devices, masts, bowsprits, sails, rigging, boats, tackle, nets, traps, fittings, tools, spare parts and supplies, and all other equipment and goods appurtenant thereto or used in connection therewith (collectively, "**F/V LIBERTY**");
 - c. All of Debtor's personal property of every kind and description, now owned or hereafter acquired or arising, wherever located, pertaining or related to, generated by, or arising from **F/V REVOLUTION**, and **F/V LIBERTY**.
 - d. All fishing rights, permits, licenses, privileges, entitlements and approvals of whatsoever nature, whether federal, state, local or otherwise and by whomever issued, now owned or hereafter acquired relating to the above-referenced fishing vessels (**including, without limitation, National Marine Fisheries Service Permit Numbers 330914 and 330918**) and all endorsements thereto, and any of the following: any and all moratorium qualification, moratorium right and/or moratorium permits; licenses, permits and license limitation rights which limit the number of vessel or fisher entitled to engage in the fisheries; IFQs and/or other arrangements which allocate fishing privilege by individual quotas for certain species; limited entry permits; fishing rights pursuant to contract or agreement; and/or any other limited access management regime or provision, implemented by any State or Federal governmental entity, which would limit fishing or processing privileges, adopted for any fishery in the waters adjoining the United States, and including all waters administered under the Magnuson Act; and any quotas, quota shares, moratorium

EXHIBIT A

and other participatory catch rights, catch history and landings history, qualifications, limited access permits and trawl permits, if any, whether State or Federal, now existing or granted hereafter, now held, or which may in the future be held), along with all fishing and permit catch and landings history and records, and any applications for, and renewals or amendments to, and all rights under, any of the foregoing.

3. All additions, accessions, substitutions, replacements, products and proceeds (whether cash or non-cash) of any of the foregoing, in whatever form, including, without limitation, proceeds of insurance.