

UCC-1 Form

FILER INFORMATION

Full name: CORPORATION SERVICE COMPANY

Email Contact at Filer: RISOSUCCFILINGSV3@CSCGLOBAL.COM

SEND ACKNOWLEDGEMENT TO

Contact name: CORPORATION SERVICE COMPANY

Mailing Address: 801 ADLAI STEVENSON DRIVE

City, State Zip Country: SPRINGFIELD, IL 62703 USA

DEBTOR INFORMATION

Org. Name: DIEGOS NEWPORT, LLC

Mailing Address: 11 BOWENS WHARF

City, State Zip Country: NEWPORT, RI 02840 USA

SECURED PARTY INFORMATION

Org. Name: CORPORATION SERVICE COMPANY, AS REPRESENTATIVE

Mailing Address: P.O. BOX 2576 UCCSPREP@CSCINFO.COM

City, State Zip Country: SPRINGFIELD, IL 62708 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 18734 3071 92944

COLLATERAL

"ALL TANGIBLE AND INTANGIBLE PERSONAL PROPERTY, INCLUDING, BUT NOT LIMITED TO: (A) INVENTORY; (B) EQUIPMENT; (C) INSTRUMENTS, INCLUDING PROMISSORY NOTES; (D) CHATTEL PAPER, INCLUDING TANGIBLE CHATTEL PAPER AND ELECTRONIC CHATTEL PAPER; (E) DOCUMENTS; (F) LETTER OF CREDIT RIGHTS; (G) ACCOUNTS, DEPOSIT ACCOUNTS, INCLUDING HEALTH CARE INSURANCE RECEIVABLES AND CREDIT CARD RECEIVABLES; (H) VEHICLES AND EQUIPMENT; (I) COMMERCIAL CLAIMS ;(J) GENERAL INTANGIBLES, INCLUDING PAYMENT INTANGIBLES AND SOFTWARE AND (K) AS-EXTRACTED COLLATERAL AS SUCH TERMS MAY FROM TIME TO TIME BE DEFINED IN THE UNIFORM COMMERCIAL CODE.; (L) ACCOUNTS RECEIVABLE; (M) GOODS AND THE PROFITS THEREFROM; (N) STOCKS, BONDS, CASH OR CASH EQUIVALENTS, HOUSEHOLD GOODS AND FURNISHINGS, INVESTMENT PROPERTY, NEGOTIABLE INSTRUMENTS; AND (O) RENTS. THE COLLATERAL DESCRIBED IN THIS FINANCING STATEMENT IS WITHIN THE SCOPE OF ARTICLE 9 OF THE UNIFORM COMMERCIAL CODE AS ADOPTED IN THE STATE WHERE IT IS FILED." PURSUANT TO AN AGREEMENT BETWEEN DEBTOR AND SECURED PARTY, DEBTOR HAS AGREED NOT TO GRANT A SECURITY INTEREST IN THE ABOVE COLLATERAL TO ANY OTHER ENTITY OR SELL ANY OF THE ABOVE COLLATERAL OUTSIDE THE ORDINARY COURSE OF BUSINESS (INCLUDING DEBTOR'S ACCOUNTS, CHATTEL PAPER, AND GENERAL INTANGIBLES AND PROCEEDS THEREOF) OR ENTER INTO ADDITIONAL FINANCING ARRANGEMENTS.ACCORDINGLY, THE ACCEPTANCE OF ANY SECURITY INTEREST IN THE COLLATERAL OR THE PURCHASE OF ANY CURRENT OR FUTURE ACCOUNTS OF DEBTOR BY ANYONE OTHER THAN THE SECURED PARTY IS LIKELY TO CONSTITUTE THE TORTIOUS INTERFERENCE WITH THE SECURED PARTY'S RIGHTS. IN THE EVENT THAT ANY ENTITY IS GRANTED A SECURITY INTEREST IN ANY OF THE ABOVE COLLATERAL OR PURCHASES ANY ACCOUNT, CHATTEL PAPER OR GENERAL INTANGIBLE OF THE DEBTOR CONTRARY TO THE ABOVE, THE SECURED PARTY ASSERTS A CLAIM TO ANY PROCEEDS THEREOF RECEIVED BY SUCH ENTITY.