

UCC FINANCING STATEMENT AMENDMENT
FOLLOW INSTRUCTIONS

A NAME & PHONE OF CONTACT AT SUBMITTER (optional) Christopher Kajdzik (212) 969-3000	
B E-MAIL CONTACT AT SUBMITTER (optional) ckajdzik@proskauer.com	
C SEND ACKNOWLEDGMENT TO: (Name and Address) Proskauer Rose LLP Eleven Times Square New York, NY 10036-8299	
SEE BELOW FOR SECURED PARTY CONTACT INFORMATION	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER 202125950400 11/23/2021	1b <input type="checkbox"/> This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS Filer attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13
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2 **TERMINATION** Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party(ies) authorizing this Termination Statement.

3 **ASSIGNMENT** Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9. For partial assignment, complete items 7 and 9, check ASSIGN COLLATERAL box in item 8 and describe the affected collateral in item 8.

4 **CONTINUATION** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

5 **PARTY INFORMATION CHANGE**

Check one of these two boxes AND Check one of these three boxes to

This Change affects Debtor or Secured Party of record CHANGE name and/or address. Complete item 6a or 6c, and item 7a or 7b and item 7c. ADD name. Complete item 7a or 7b, and item 7c. DELETE name. Give record name to be deleted in item 6a or 6c.

6 **CURRENT RECORD INFORMATION.** Complete for Party Information Change - provide only one name (6a or 6c):

6a ORGANIZATION'S NAME				
OR	6b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

7. **CHANGED OR ADDED INFORMATION.** Complete for Assignment or Party Information Change - provide only one name (7a or 7c) (Use exact full name, do not omit, modify or abbreviate any part of the Debtor's name):

7a ORGANIZATION'S NAME							
OR	7b INDIVIDUAL'S SURNAME	INDIVIDUAL'S FIRST PERSONAL NAME	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX			
7c MAILING ADDRESS				CITY	STATE	POSTAL CODE	COUNTRY

8 **COLLATERAL CHANGE** Check only one box ADD collateral DELETE collateral RESTATE covered collateral ASSIGN* collateral

*Check ASSIGN COLLATERAL only if the assignee's power to amend the record is limited to certain collateral and describe the collateral in Section 8.

9 **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT.** Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment). If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor:

9a ORGANIZATION'S NAME MidCap Financial Trust, as Administrative Agent				
OR	9b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

10 **OPTIONAL FILER REFERENCE DATA**

Filed with: RI - Secretary of State; Debtor: Encore Holdings, LLC

F#1066540
A#1459904