

UCC-1 Form

FILER INFORMATION

Full name: **MICHAEL PEASE**

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SEND ACKNOWLEDGEMENT TO

Contact name: **THE LAW OFFICES OF MICHAEL A. PEASE, LLC**

Mailing Address: **435 BUCKLAND ROAD, LL BRANDYWINE BUILDING**

City, State Zip Country: **SOUTH WINDSOR, CT 06074 USA**

DEBTOR INFORMATION

Org. Name: **SHILOH GOSPEL TEMPLE, INC**

Mailing Address: **974 CHARLES STREET**

City, State Zip Country: **NORTH PROVIDENCE, RI 02904 USA**

SECURED PARTY INFORMATION

Org. Name: **CENTREVILLE BANK**

Mailing Address: **1218 MAIN STREET,**

City, State Zip Country: **WEST WARWICK, RI 02893 USA**

TRANSACTION TYPE: STANDARD

COLLATERAL

ALL PERSONAL PROPERTY AND ASSETS OF DEBTOR, INCLUDING BUT NOT LIMITED TO THOSE ITEMS SET FORTH ON SCHEDULE A ATTACHED HERETO AND MADE A PART HEREOF.

SCHEDULE A
COLLATERAL

This Financing Statement covers the following types (or items) of property:

All assets and personal property now owned or hereafter acquired by the Debtor, wherever located, including but not limited to those items of personal property located at or used in connection with the real property known as 974 Charles Street, North Providence, Rhode Island, including, without limitation:

All "Accounts," "Chattel Paper" and "Instruments" as those terms are defined in the UCC as of the date hereof, whether now owned or hereafter acquired by Debtor;

All "Inventory" as that term is defined in the UCC as of the date hereof, including, without limitation, any and all goods, merchandise or other personal property, wheresoever located and whether or not in transit, now owned or hereafter acquired by the Debtor, which is or may at any time be held for sale or lease, or furnished or to be furnished under any contract of service or held as raw materials, work in process, supplies or materials used or consumed in the Debtor's business, and all such property the sale or other disposition of which has given rise to Accounts, Chattel Paper, Documents, or Instruments and which has been returned to or repossessed or stopped in transit by the Debtor;

All "Securities Entitlements," "Investment Property," "Financial Assets," "Documents" as those terms are defined in the UCC as of the date hereof, whether now existing or hereafter acquired or arising, and also including, without limitation, bills of lading, dock warrants, dock receipts, warehouse receipts or orders for the delivery of goods, and any other documents which in the regular course of business or financing are treated as adequately evidencing that the persons in possession of them are entitled to receive, hold, and dispose of the goods they cover;

All "Equipment" as that term is defined in the UCC as of the date hereof, of Debtor, whether presently owned or hereafter acquired, and including, without limitation, machinery, furniture, furnishings, and fixtures, and any and all goods used or bought for use in or being used or for use in the conduct of Debtor's business and all goods used or bought for use in Debtor's business which are not included within the definition of Inventory, and all accessions and additions thereto, replacements therefor, and substitutions therefor;

All "General Intangibles" as that term is defined in the UCC as of the date hereof, whether presently owned or hereafter acquired, including, without limitation, all choses in action, causes of action, and all other intangible personal property of the Debtor, including, without limitation, corporate or other business records, inventions, designs, patents, patent applications, trademarks, servicemarks, tradenames, trade secrets, goodwill, copyrights, registrations, licenses, franchises, customer lists, tax refund claims, credit files, computer programs, printouts and other computer materials and records, guaranty claims, security interests or other property held by or granted to Debtor to secure payment of any obligation of any obligor of Debtor and any and all of the rights of Debtor of whatever nature under any and all contracts, agreements, or leases (whether of real or personal property) to which the Debtor is or may become a party, including without limitation all of the rights of Debtor to enforce all of the provisions of, and to obtain payments or other performance due under, all contracts, agreements, or leases;

All monies, securities and other property of the Debtor, and the proceeds thereof, now or hereafter held or received by or in transit to the Bank whether for safekeeping, custody, pledge, transmission, collection or otherwise, and also in and to any and all deposits, general or special, and credits of the Debtor with, and any and all claims of the Debtor against, the Bank now or at any time hereafter existing; and

All products and proceeds of the foregoing, including, without limitation, proceeds of any insurance policies insuring any of the foregoing.

All references to the UCC shall refer to the Uniform Commercial Code in effect in the state applicable to the Collateral.