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FILER INFORMATION

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SEND ACKNOWLEDGEMENT TO

Contact name: PAWCATUCK ROOFING CO., INC.

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City, State Zip Country: PAWCATUCK, CT 06379 USA

DEBTOR INFORMATION

Org. Name: PAWCATUCK ROOFING COMPANY, INC.

Mailing Address: 20 S. ANGUILLA RD. BOX 9B City, State Zip Country: PAWCATUCK, CT 06379 USA

SECURED PARTY INFORMATION

Org. Name: O & G INDUSTRIES

Mailing Address: 112 WALL STREET

City, State Zip Country: TORRINGTON, CT 06790 USA

TRANSACTION TYPE: STANDARD

COLLATERAL

MATERIALS PURCHASED FROM BEACON SALES COMPANY AND STORED AT BEACON SALES COMPANY, 730 WELLINGTON AVE., CRANSTON, RI 02910 FOR THE PURPOSE OF INSTALLING A NEW ROOF ON THE STATE STREET SCHOOL, WESTERLY, RI 02891