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UCC-1 Form

FILER INFORMATION

Full name: NICKOLAS S. ARNOLD, ESQUIRE

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SEND ACKNOWLEDGEMENT TO

Contact name: ADLER POLLOCK & SHEEHAN P.C.

Mailing Address: 100 WESTMINSTER STREET, 16TH FLOOR

City, State Zip Country: PROVIDENCE, RI 02903 USA

DEBTOR INFORMATION

Org. Name: PAWTUCKET CENTRAL FALLS DEVELOPMENT CORPORATION

Mailing Address: 204 Broad Street

City, State Zip Country: PAWTUCKET, RI 02860 USA

SECURED PARTY INFORMATION

Org. Name: RHODE ISLAND HOUSING AND MORTGAGE FINANCE CORPORATION

Mailing Address: 44 WASHINGTON STREET

City, State Zip Country: PROVIDENCE, RI 02903 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: ARP LOAN

COLLATERAL

SEE EXHIBIT A ATTACHED HERETO AND INCORPORATED HEREIN.

UCC Exhibit A Description of Collateral

Debtor:

Pawtucket Central Falls Development Corporation 204 Broad Street Pawtucket, Rhode Island 0860

Secured Party:

Rhode Island Housing and Mortgage Finance Corporation 44 Washington Street Providence, Rhode Island 02903

This UCC Financing Statement is made in connection with that certain Open End Mortgage to Secure Present and Future Loans Under Chapter 25 of Title 34 of the Rhode Island General Laws, Fixture Filing and Security Agreement, dated as of April 16, 2025, made by Pawtucket Central Falls Development Corporation in favor of Rhode Island Housing and Mortgage Finance Corporation:

All fixtures and personal property located on the Premises, which is more fully described in <u>Schedule A</u> attached hereto, and all replacements thereof, substitutions therefore and additions thereto and proceeds and products thereof.

4906-7466-3479, v. 1

4906-7466-3479, v. 1

EXHIBIT A

PARCEL ONE

16 Central Street Central Falls, Rhode Island AP: 1/Lot(s): 330

That certain lot or parcel of land with all the buildings and improvements thereon, situated on the southerly side of Central Street in the City of Central Falls, County of Providence, State of Rhode Island, bounded and described as follows:

Beginning at a point in the southerly line of Central Street, 73.45 feet westerly from the southwesterly intersection of Central Street and Roosevelt Avenue, said point of beginning being the northwesterly corner of land now or lately of Joseph Kosman, et ux. and the northeasterly corner hereof; thence southerly, bounding easterly on said last-named land, 55.66 feet to land now or lately of Casimer Pulaski Mutual Aid Society of Central Falls; thence westerly bounding southerly on the last-name land 47.76 feet; thence southerly bounding easterly still on said Casimer Pulaski Mutual Aid Society of Central Falls land 56.50 feet to land now or lately of J.B.J. Corp.; thence westerly bounding southerly on said J.B.J. Corp. land, 35 feet to land now or lately of Edgar B. Thomsen, et ux.; thence northerly bounding westerly on said Thomsen land, 113.25 feet to said Central Street; thence easterly bounding northerly on said Central Street, 76.5 feet to said Kosman land at the point of beginning.

PARCEL TWO

23 Central Street Central Falls, Rhode Island AP: 1 /Lot(s): 98

That certain lot or parcel of land with all the buildings and improvements thereon, situated on the southerly side of Central Street in the City of Central Falls, County of Providence, State of Rhode Island, bounded and described as follows:

Beginning at a point in the northerly line of Central Street, 142.10 feet, more or less, westerly from the westerly line of Roosevelt Avenue, said point of beginning being at the southwesterly corner of land now or lately of Walter Dombroski and wife; thence northerly bounding easterly on said Dombroski land, 65.38 feet; thence easterly bounding southerly still on said Dombroski land, 4.92 feet; thence northerly bounding easterly still on Dombroski land, 35.77 feet to land now or lately of Standard Romper Co., Inc.; thence westerly bounding northerly on said last-named land, 47.20 feet; thence southerly, bounding westerly still on said last-named land, 12 feet, more or less; thence westerly bounding northerly still on said last-named land, 20.47 feet to land now or lately of Mary Skrzymiarz, et als; thence southerly bounding westerly on said Skrzymiarz land, 91.40 feet to Central Street; thence easterly bounding southerly on said Central Street, 63.30 feet to said Dombroski land at the point and place of beginning.