

UCC-1 Form

FILER INFORMATION

Full name: CORPORATION SERVICE COMPANY

Email Contact at Filer: RISOSUCCFILINGSV3@CSCGLOBAL.COM

SEND ACKNOWLEDGEMENT TO

Contact name: CORPORATION SERVICE COMPANY

Mailing Address: 801 ADLAI STEVENSON DRIVE

City, State Zip Country: SPRINGFIELD, IL 62703 USA

DEBTOR INFORMATION

Org. Name: SAM & COMPANY, LLC

Mailing Address: 50 FRENCH STREET

City, State Zip Country: REHOBOTH, MA 02769 USA

SECURED PARTY INFORMATION

Org. Name: NORTHEAST BANK

Mailing Address: ONE MARINA PARK DRIVE, FLOOR 8

City, State Zip Country: BOSTON, MA 02210 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 3111 37199

COLLATERAL

SEE EXHIBIT A ATTACHED HERETO AND MADE A PART HEREOF.

EXHIBIT A UCC-1

All buildings, materials, machinery, apparatus, equipment, fittings, furniture, furnishings, fixtures and articles of personal property of every kind and nature whatsoever now or hereafter located on the Real Property referred to in Exhibit B or in any buildings or improvements on said Real Property, or any part thereof, and used or usable in connection with any present or future occupancy of said building and now owned or hereafter acquired by Debtor including, without limiting the generality of the foregoing, all heating, lighting, laundry, incinerating and power equipment, engines, pipes, pumps, tanks, motors, conduits, switchboards, plumbing, lifting, cleaning, fire prevention, fire extinguishing, refrigerating, ventilating and communications apparatus, air cooling and air conditioning apparatus, elevators, escalators, shades, awnings, screens, attached cabinets, partitions, ducts and compressors and any and all renewals of, replacements, accessions or additions to, substitutions for and proceeds of any and all of the foregoing.

All right, title and interest in and to all leases now or hereafter existing for the Real Property including, without limitation, all of the rentals and other payments which are now or hereafter due and any renewals or extensions thereof or leases in substitution therefore.

All rights, title and interests of Debtor in and to all other contracts in connection with the development and/or improvement of the Real Property including, but not limited to, architect's contracts, purchase and sales agreements.

All rights, title and interest in and to all schematic design development documents, drawings, plans, specifications, renderings and models and all amendments thereto, revisions thereof and substitutions thereof whether heretofore or hereafter made in connection with the development of and construction of improvements on said Real Property and all of Debtor's right, title and interest in all contracts, now or hereafter entered into by Debtor or Debtor's agent for sale of Real Property or any condominium; all rights of Debtor in connection with reach and every condominium contained in Real Property including, without limitation, all rights now or hereafter created or reserved to Debtor under any Declaration of Condominium covering all or any portion of the Real Property and all Special Declarant Rights created or reserved under Chapter 36.1 of Title 34 of the General Laws of Rhode Island.

All right, title and interest in all engineering and environmental studies now or hereafter acquired with respect to the Real Property and all approvals, licenses and permits now or hereafter issued relating to the permitted uses of the Real Property.

All cash or non-cash proceeds of all of the foregoing; insurance policies and proceeds relating thereto whether now existing or hereafter created or acquired.

EXHIBIT "A"

That certain tract or parcel of land with all the buildings and improvements thereon, situated on the northerly of Shun Pike, in the Town of Johnston, County of Providence, State of Rhode Island, and shown as Lot #1 (one) on that plan entitled, "Plan of Land Located in Johnston, Rhode Island prepared for W & L Associates, Scale: 1" = 40'. May 1990 Hub Survey Associates, Inc., 3 Hobson Avenue, Worcester, MA ", more particularly bounded and described as follows:

Beginning at the southwesterly corner of the lot to be described on the northerly side of Shun Pike at the southeasterly corner of land now or formerly of Vincent A. Palumbo.

THENCE N. 09 26' 46" W. five hundred sixty-nine and forty-nine one hundredths (569.49) feet to a point bounding westerly on said Palumbo land and land now or formerly of Richard C., and Lois E. Sorensen:

THENCE N. 70 25' 00" E., two hundred eighty-two and fifty-four one hundredths (282.54) feet to a point;

THENCE S 10 35' 00" E, five hundred fourteen and fifty-two hundredths (514.52) feet to a point at the beginning of a curve:

THENCE to the south and west along the curve, a distance of eighty-four and twenty-three one hundredths (84.23) feet to a point on the northerly side of Shun Pike, (Said curve has a radius of fifty and zero one hundredths (50.00) feet and a central angle of 96 31' 03") the last three courses bounding on remaining land of William Macera et al;

THENCE Southwesterly bounding southerly on said Shun Pike eight and twenty-one hundredths (8.20) feet to a drill hole set in the front face of the wall;

THENCE bounding southerly on said Shun Pike S 82 24' 49" W, ninety-five and fifty-five one hundredths (95.55) feet to a drill hole set in the front face of the wall;

THENCE bounding southerly on said Shun Pike S 73 56' 35" W, thirty-nine and ninety-nine one hundredths (39.99) feet to a drill hole set in the front face of the wall;

THENCE bounding southerly on said Shun Pike S 75 01' 03 W, ninety feet and seven one hundredths (95.07) feet to the point of beginning.

FOR REFERENCE PURPOSES ONLY:

Property Address:
175 Shun Pike
Johnston, RI
Assessor's Plat 43 Lot 587