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UCC-1 Form

FILER INFORMATION

Full name: CORPORATION SERVICE COMPANY

Email Contact at Filer: RISOSUCCFILINGSV3@CSCGLOBAL.COM

SEND ACKNOWLEDGEMENT TO

Contact name: CORPORATION SERVICE COMPANY

Mailing Address: 801 ADLAI STEVENSON DRIVE

City, State Zip Country: SPRINGFIELD, IL 62703 USA

DEBTOR INFORMATION

Org. Name: J & D RESTORATION INC.

Mailing Address: 11 LAKEWOOD DRIVE

City, State Zip Country: JOHNSTON, RI 02919 USA

SECURED PARTY INFORMATION

Org. Name: NORTHEAST BANK

Mailing Address: One Marina Park Drive, Floor 8

City, State Zip Country: BOSTON, MA 02210 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 3111 81656

COLLATERAL

PLEASE SEE ATTACHED

EXHIBIT A UCC-1

All buildings, materials, machinery, apparatus, equipment, fittings, furniture, furnishings, fixtures and articles of personal property of every kind and nature whatsoever now or hereafter located on the Real Property referred to in Exhibit B or in any buildings or improvements on said Real Property, or any part thereof, and used or usable in connection with any present or future occupancy of said building and now owned or hereafter acquired by Debtor including, without limiting the generality of the foregoing, all heating, lighting, laundry, incinerating and power equipment, engines, pipes, pumps, tanks, motors, conduits, switchboards, plumbing, lifting, cleaning, fire prevention, fire extinguishing, refrigerating, ventilating and communications apparatus, air cooling and air conditioning apparatus, elevators, escalators, shades, awnings, screens, attached cabinets, partitions, ducts and compressors and any and all renewals of, replacements, accessions or additions to, substitutions for and proceeds of any and all of the foregoing.

All right, title and interest in and to all leases now or hereafter existing for the Real Property including, without limitation, all of the rentals and other payments which are now or hereafter due and any renewals or extensions thereof or leases in substitution therefore.

All rights, title and interests of Debtor in and to all other contracts in connection with the development and/or improvement of the Real Property including, but not limited to, architect's contracts, purchase and sales agreements.

All rights, title and interest in and to all schematic design development documents, drawings, plans, specifications, renderings and models and all amendments thereto, revisions thereof and substitutions thereof whether heretofore or hereafter made in connection with the development of and construction of improvements on said Real Property and all of Debtor's right, title and interest in all contracts, now or hereafter entered into by Debtor or Debtor's agent for sale of Real Property or any condominium; all rights of Debtor in connection with reach and every condominium contained in Real Property including, without limitation, all rights now or hereafter created or reserved to Debtor under any Declaration of Condominium covering all or any portion of the Real Property and all Special Declarant Rights created or reserved under Chapter 36.1 of Title 34 of the General Laws of Rhode Island.

All right, title and interest in all engineering and environmental studies now or hereafter acquired with respect to the Real Property and all approvals, licenses and permits now or hereafter issued relating to the permitted uses of the Real Property.

All cash or non-cash proceeds of all of the foregoing; insurance policies and proceeds relating thereto whether now existing or hereafter created or acquired.

EXHIBIT "A"

That certain tract or parcel of land with all the buildings and improvements thereon, situated on the northerly side of Grove Avenue in the City of Warwick, County of Kent and State of Rhode Island bounded and described as follows:

Beginning at a point in the northerly line of Grove Avenue which said point is the southeasterly corner of said land now or lately of David Cherry et ux and the southwesterly corner of the within described parcel; thence running northerly bounding westerly on said Cherry land a distance of one hundred (100) feet to land now or lately of Edith G. Burnside; thence running easterly bounding northerly in part on said Burnside land and in part on land now or lately of Walter Stephenson et ux; to other land now or formerly of Walter Stephenson et ux; thence turning and running southwesterly bounding southeasterly on said Stephenson land to Grove Avenue; thence turning and running westerly bounding southerly on Grove Avenue to the point and place of beginning. Meaning and intending to convey all the Lot Nos. 399 (three hundred ninety-nine) and 396 (three hundred ninety-six) and all the interest that we have in and to Lot Nos. 395 (three hundred ninety-five) and 392 (three hundred ninety-two) on that plat entitled, "PLAT OF BAY SIDE FORMERLY THE M.R. GARDNER FARM WARWCK, R.I. BY N.B. SCHUBARTH APR. 1873" which plat is recorded with the Records of Land Evidence in said City of Warwick in Plat Book 1 at page 63 and (copy) on Plat Card 43.

Meaning and intending to convey and hereby conveying that property conveyed by warranty deed from Forest Corporation to Dudley P. Pratt and Miriam C. Pratt recorded in the Land Evidence Records of the City of Warwick in Book 373 page 636.