

**UCC FINANCING STATEMENT**  
FOLLOW INSTRUCTIONS

<b>A. NAME &amp; PHONE OF CONTACT AT SUBMITTER (optional)</b> Carol McVerry, (855) 299-1334
<b>B. E-MAIL CONTACT AT SUBMITTER (optional)</b> carol.mcverry@budderfly.com
<b>C. SEND ACKNOWLEDGMENT TO: (Name and Address)</b>  Budderfly, Inc. 2 Trap Falls Road, Suite 310 Shelton, CT 06484  <p style="text-align: center;"><b>SEE BELOW FOR SECURED PARTY CONTACT INFORMATION</b></p>

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. **DEBTOR'S NAME:** Provide only one Debtor name (1a or 1b) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name). If any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in Item 10 of the Financing Statement Addendum (Form UCC1Ad).

1a ORGANIZATION'S NAME Kentucky Fried Chicken of Woonsocket, Inc.				
OR 1b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1c MAILING ADDRESS 6 Cranberry Cove	CITY Marshfield	STATE MA	POSTAL CODE 02050	COUNTRY USA

2. **DEBTOR'S NAME:** Provide only one Debtor name (2a or 2b) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name). If any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad).

2a ORGANIZATION'S NAME				
OR 2b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
2c MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. **SECURED PARTY'S NAME (or NAME of ASSIGNEE or ASSIGNOR SECURED PARTY):** Provide only one Secured Party name (3a or 3b)

3a ORGANIZATION'S NAME Budderfly SPV I, LLC				
OR 3b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
3c MAILING ADDRESS 2 Trap Falls Rd.	CITY Shelton	STATE CT	POSTAL CODE 06484	COUNTRY USA

4. **COLLATERAL:** This financing statement covers the following collateral:

See Exhibit A.

5. Check <u>only</u> if applicable and check <u>only</u> one box: Collateral is <input type="checkbox"/> held in a Trust (see UCC1Ad item 17 and Instructions) <input type="checkbox"/> being administered by a Decedent's Personal Representative				
6a. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Public Finance Transaction <input type="checkbox"/> Manufactured Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility			6b. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing	
7. ALTERNATIVE DESIGNATION (if applicable): <input type="checkbox"/> Lessee/Lessor <input type="checkbox"/> Consignee/Consignor <input type="checkbox"/> Seller/Buyer <input type="checkbox"/> Bailor/Bailee <input type="checkbox"/> Licensee/Licenseor				
8. OPTIONAL FILER REFERENCE DATA: RI				

**Debtor: KENTUCKY FRIED CHICKEN  
OF WOONSOCKET, INC.**

**Secured Party: BUDDERFLY SPV I, LLC**

**EXHIBIT A TO UCC-1 FINANCING STATEMENT**

All equipment and material installed pursuant to that certain Energy Management Outsourcing Contract entered into on or about July 20, 2023, as amended to date (the "Contract"). This is a protective filing relating to the foregoing property of BUDDERFLY SPV I, LLC in possession of KENTUCKY FRIED CHICKEN OF WOONSOCKET, INC pursuant to the Contract. The property includes various equipment and materials installed by Budderfly and its subcontractors pursuant to the Contract, generally being upgrades intended to reduce energy consumption, and to measure and control energy consumption, at various KFC restaurants. The equipment and materials are generally described below, and include the items that are more specifically described on **Schedule A**. The equipment and property is located at, and is servicing the locations/facilities listed on **Schedule A**:

LED Lighting Upgrades:

- LED Lighting fixtures, lamps/bulbs, including 2x2 flat panel LED light fixtures, LED tubes, recessed can lights, emergency back-up light fixtures, occupancy and ceiling sensors, flood lights, outdoor lighting fixtures, down light fixtures, pendant lights, ballast bypasses, and related materials and hardware, generally comprising all of the lighting at each location.

Refrigeration-Related Upgrades

- Evaporator Efficiency Controller Kits installed as advanced controls on walk-in coolers and freezers, primarily manufactured by KE2 Therm, and related materials and hardware, including, without limitation, related communications gear such as ethernet switches and cables, and SIM cards

HVAC-Related Upgrades.

- Various HVAC Optimization controls installed on HVAC Units, including so-called VFDs (variable frequency drives)
- Programmable thermostats, particularly Venstar digital thermostats, and related WiFi modules
- Various HVAC units more particularly described on **Schedule A**

Submetering and Controls-Related Upgrades:

- Metering/Submetering systems and related controls at each location, and associated WiFi communications (located in and near electrical panels)

**Schedule A**  
**(KENTUCKY FRIED CHICKEN OF**  
**WOONSOCKET, INC.)**

SITE ID	ADDRESS	ITEM NAME	ITEM DESCRIPTION	QUANTITY
KFC-800006	137 Clinton St, Woonsocket, RI 02895	CC50184	Leviton - Snapee 15 Amp J-Box Fat Duplex Outlet, White/Gray	3
KFC-800006	137 Clinton St, Woonsocket, RI 02895	AC50356-BF-KIT	Butterfly Snapee Kit # 61	1
KFC-800006	137 Clinton St, Woonsocket, RI 02895	CC50387	COMPONENT - Snapee Rogowski Coil 12cm - 600V	3
KFC-800006	137 Clinton St, Woonsocket, RI 02895	FGC50425	CT - Current Transformer, Snapee, 150A	12
KFC-800006	137 Clinton St, Woonsocket, RI 02895	ACS0172-BF-KIT-V04	Cellular Connectivity Kit (Large QSR)	1
KFC-800006	137 Clinton St, Woonsocket, RI 02895	CC50182	CONNECTIVITY ACCESSORY - ICFI Extender Cord with 3 Electrical Power Outlets - 16'3 SJT Low Profile Durable White Indoor Cable, 125 Volts	1
KFC-800006	137 Clinton St, Woonsocket, RI 02895	CC50258	CONNECTIVITY INTERIOR CONNECTIVITY COMPONENT - Snapee CT T1050A 600V	50
KFC-800006	137 Clinton St, Woonsocket, RI 02895	A-KT-MT-SM-ADD-2CR001-BF-KIT	Butterfly Snapee 28 Kit	1
KFC-800006	137 Clinton St, Woonsocket, RI 02895	FGH50205	HVAC RTU - 10 TON 3PH BACnet IP and MSTP ELECTRIC COOLING/GAS HEAT (Gas Heat Packaged Rooftop Unit, 208-240/3-60 i, Two Stage Cooling Capacity (3-5 Tons) Three Stage Cooling Capacity, Control With TXV (6-10 Tons) i, 19 Tons/10 Tons (12) i, Standard Packaging i, Medium Heat i, Hinged Panels, Powered Convenience Outlet i, Indoor Fan Medium Static Option - Belt Drive i, Non-Fused Disconnect i, Ultra Low Leak Enthalpy Economizer with Barometric Relief, Al-Cu Condenser Coil, Al-Cu Evaporator Coil i, Return Air and Supply Air Smoke Detector i, SystemVu controller	1
KFC-800006	137 Clinton St, Woonsocket, RI 02895	FGM50982	*** PLEASE USE SKU FGM50982V01*** THERMOSTAT 24VAC 3.8" x 3.3" Wi-Fi Smart Thermostat with Butterfly Logo and Touchscreen	3
KFC-800006	137 Clinton St, Woonsocket, RI 02895	CM501270	REMOTE SENSOR Thermostat 10k at 25 °C Curve 24 Hrs,ne, Alerton, ALC, Delta Trane, CSI	3