

UCC-1 Form

FILER INFORMATION

Full name: **WOLTERS KLUWER LIEN SOLUTIONS**

Email Contact at Filer: **CTLSWEBACK@WOLTERSKLUWER.COM**

SEND ACKNOWLEDGEMENT TO

Contact name: **LIEN SOLUTIONS**

Mailing Address: **P.O. BOX 29071**

City, State Zip Country: **GLENDAL, CA 91209-9071 USA**

DEBTOR INFORMATION

Org. Name: **MANDALAY OPTICAL LABS, LLC**

Mailing Address: **891 WESTMINSTER ST**

City, State Zip Country: **PROVIDENCE, RI 02903 USA**

SECURED PARTY INFORMATION

Org. Name: **TD BANK, N.A.**

Mailing Address: **1701 ROUTE 70 EAST**

City, State Zip Country: **CHERRY HILL, NJ 08034 USA**

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: RI-0-104296336-71763382

COLLATERAL

ALL PERSONAL PROPERTY OF DEBTOR OF EVERY KIND AND NATURE, WHEREVER LOCATED, WHETHER NOW OWNED OR HEREAFTER ACQUIRED, INCLUDING WITHOUT LIMITATION, THE FOLLOWING CATEGORIES OF PROPERTY AS DEFINED IN REVISED ARTICLE 9 OF THE UNIFORM COMMERCIAL CODE: GOODS (INCLUDING INVENTORY, EQUIPMENT, FIXTURES, FARM PRODUCTS AND ANY ACCESSIONS THERETO), INSTRUMENTS (INCLUDING PROMISSORY NOTES), DOCUMENTS, ACCOUNTS (INCLUDING HEALTH-CARE-INSURANCE RECEIVABLES), CHATTEL PAPER (WHETHER TANGIBLE OR ELECTRONIC), DEPOSIT ACCOUNTS, LETTER-OF-CREDIT RIGHTS (WHETHER OR NOT THE LETTER OF CREDIT IS EVIDENCED BY A WRITING), COMMERCIAL TORT CLAIMS, SECURITIES AND ALL OTHER INVESTMENT PROPERTY, GENERAL INTANGIBLES (INCLUDING PAYMENT INTANGIBLES AND SOFTWARE), SUPPORTING OBLIGATIONS AND ANY AND ALL PROCEEDS OF THE FOREGOING. ANY TERMS USED HEREIN WHICH IS DEFINED IN EITHER (I) ARTICLE 9 OF THE UNIFORM COMMERCIAL CODE AS IN EFFECT IN THE JURISDICTION IN WHICH THIS FINANCING STATEMENT WAS SIGNED OR AUTHENTICATED BY THE DEBTOR AT THE TIME IT WAS SO SIGNED OR AUTHENTICATED OR (II) ARTICLE 9 OF THE UNIFORM COMMERCIAL CODE AS IN EFFECT AT ANY RELEVANT TIME IN THE JURISDICTION IN WHICH THIS FINANCING STATEMENT IS FILED, HAS THE MEANING TO BE ASCRIBED THERETO WITH RESPECT TO ANY PARTICULAR ITEM OF PROPERTY UNDER THE MORE ENCOMPASSING OF THE TWO DEFINITIONS.?? THIS FINANCING STATEMENT COVERS, AND IS INTENDED TO COVER, ALL PERSONAL PROPERTY OF THE DEBTOR.